

Why whales sing?

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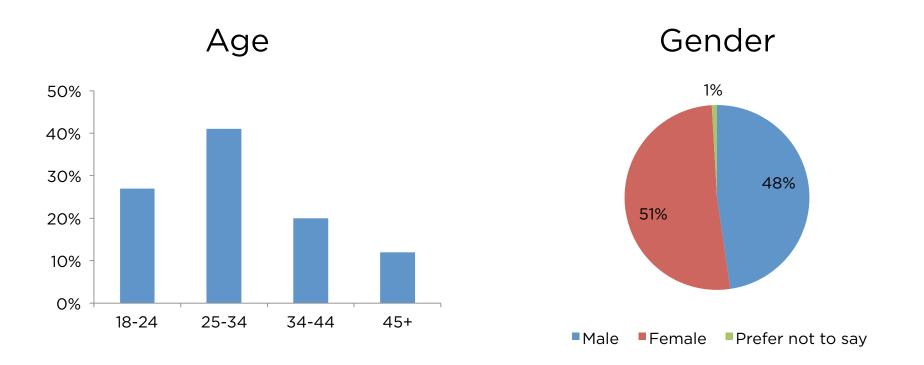
Lots of data. Just 40 minutes.

No need to write notes.

Download presentation for data:

http://slideshare.net/abyssi/

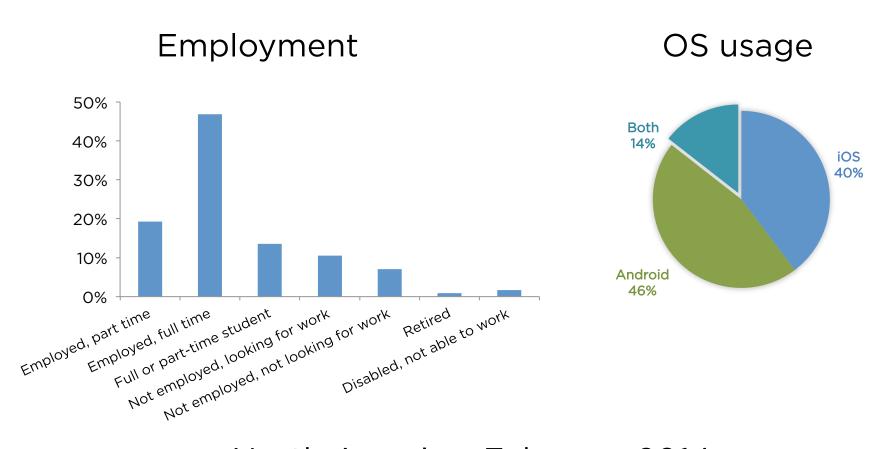
Survey of 3000 mobile gamers



North America. February 2014.

Amazon Mechanical Turk

Survey of 3000 mobile gamers



North America. February 2014.

Amazon Mechanical Turk

Understand social's importance to whales in comparison to others

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$50+ / month
1%
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\$20+ / month 6%

> Heavy payers \$10+ / month 15%

Moderate payers \$1 - 9 / month 27% Non-payers \$0 / month 59%

Identity	Discovery	Engagement	Sharing

Whales, who are you?

How do you find games?

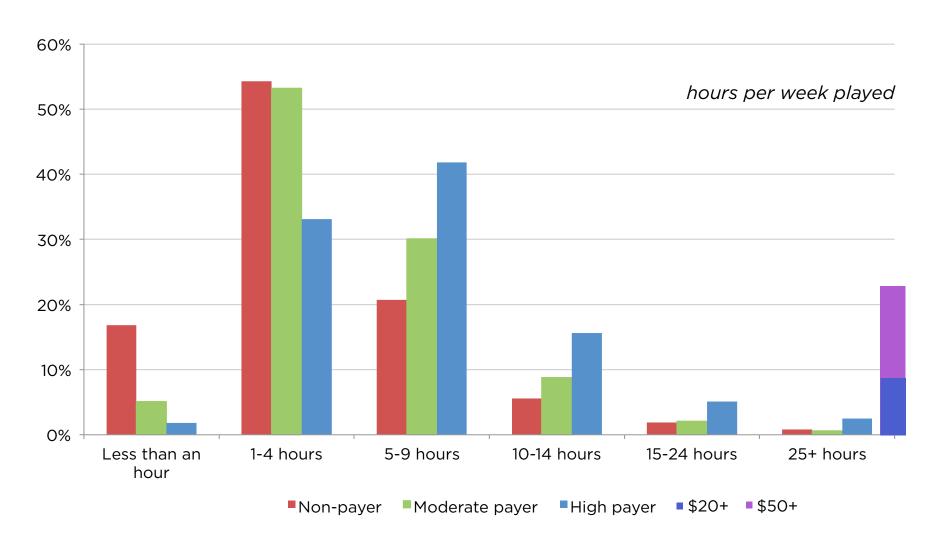
What's social to you?

What and why?

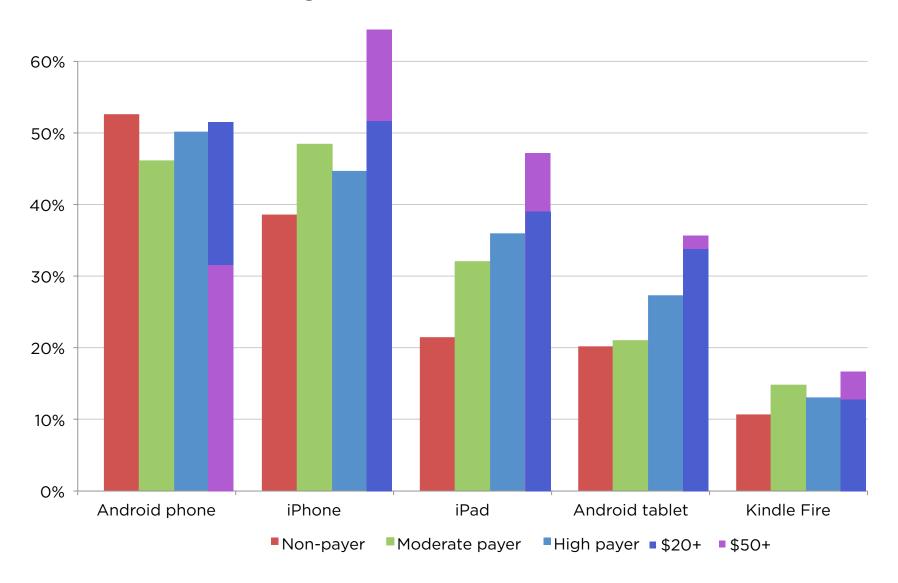
Identity

Whales, who are you?

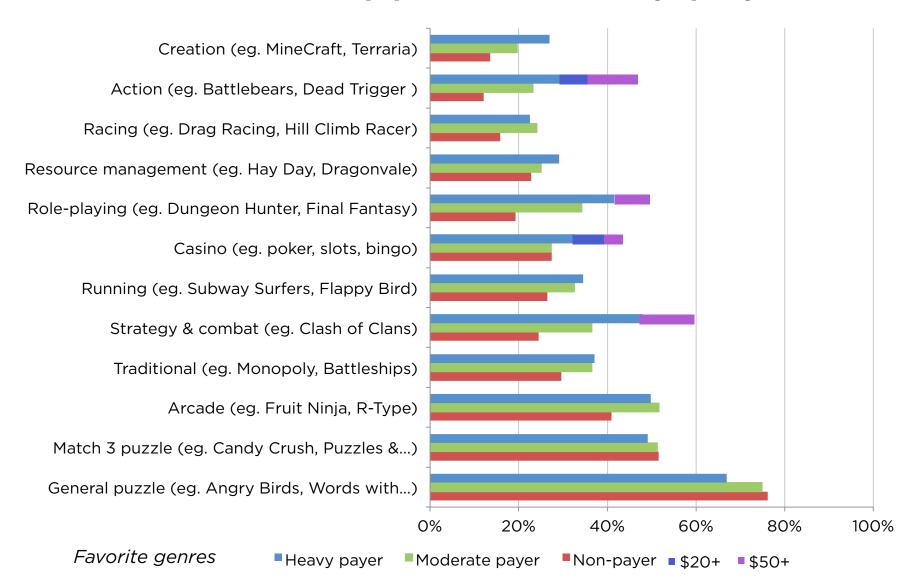
The more you pay, the more you play



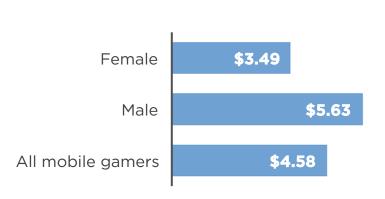
Likely to use a tablet



Strategy, combat, role-playing, action and casino appeal to heavy payers



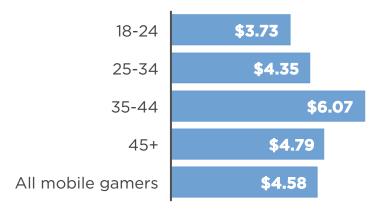
male, 35-44 old, using iOS and playing over 10h / week



Average monthly spent by gender



Average monthly spent by platform

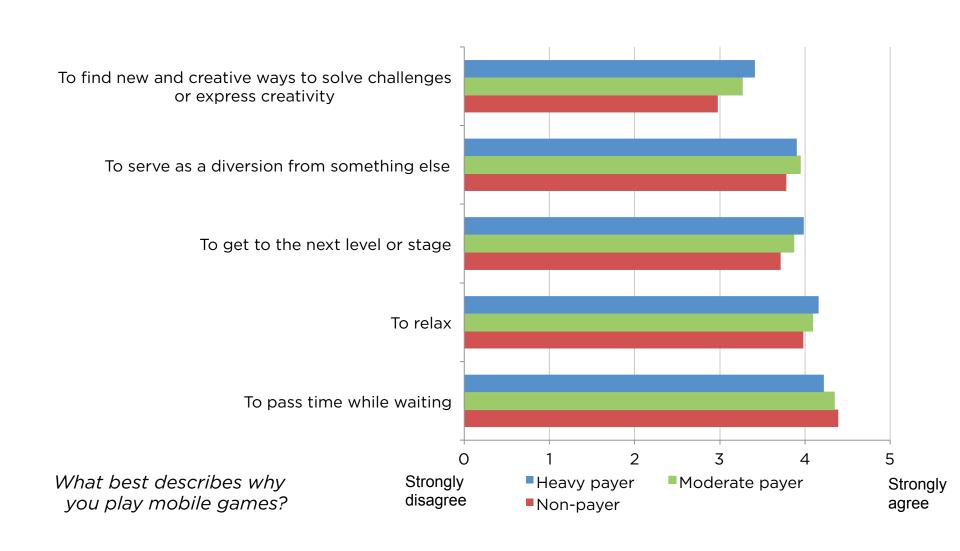


Average monthly spent by age

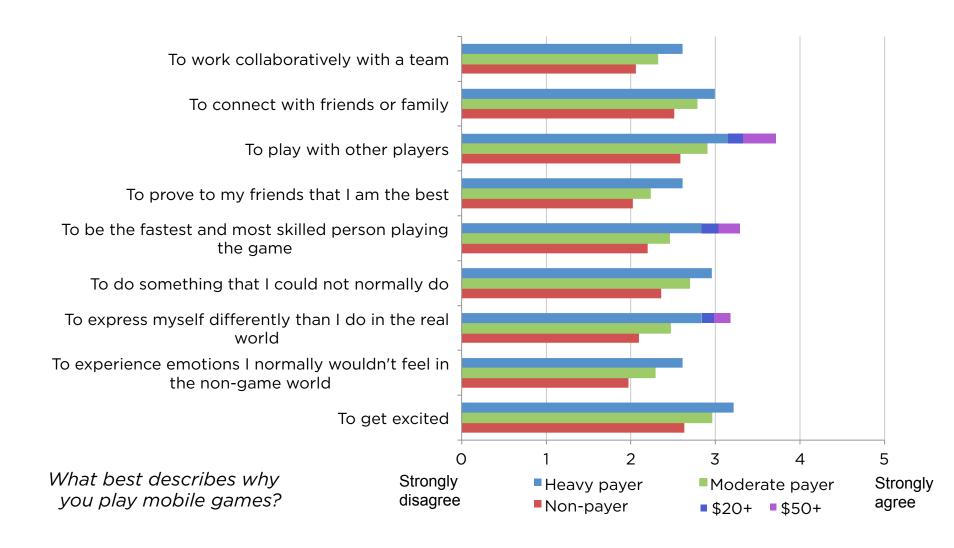


Average monthly spent by time played / week

Passing time & relaxation are shared top reasons for playing



Heavy payers play competitively with others, look for escapism



Why whales sing?

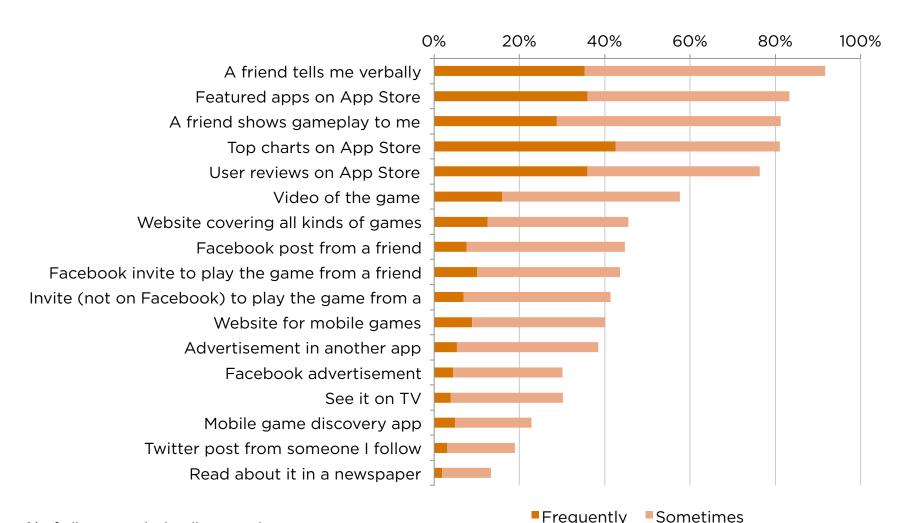


Motivated by competitive play and genres that enable that

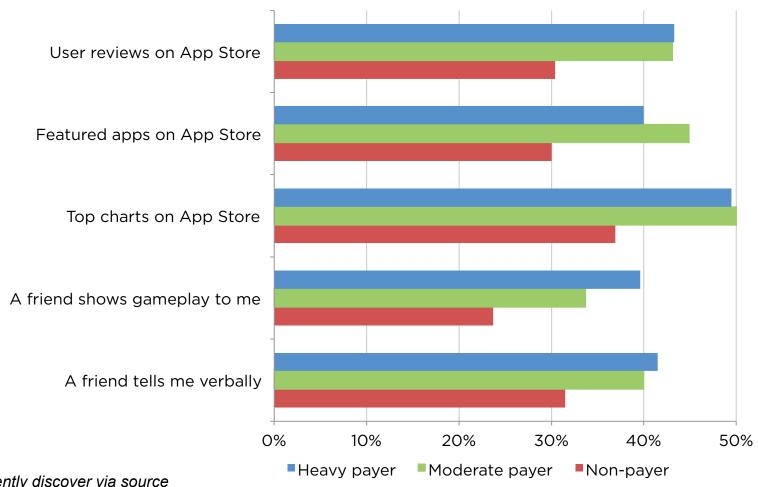
Discovery

Whales, how do you find games?

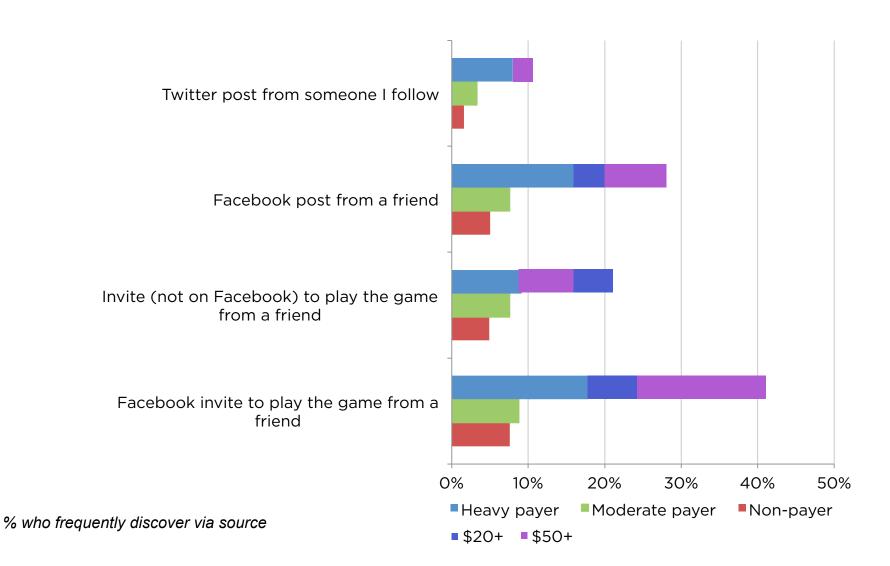
Offline word-of-mouth & App Store are main discovery sources



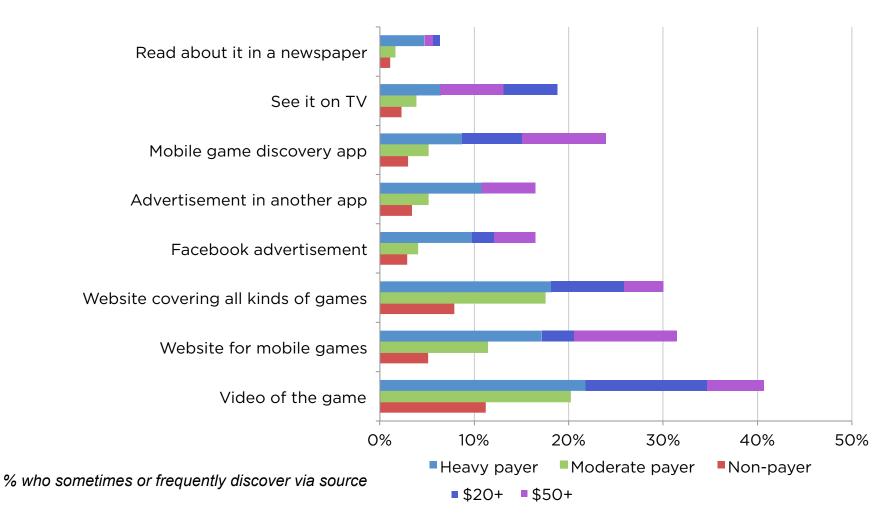
Heavy payers download more games → all discovery sources more frequently used



Online word-of-mouth is much more important to heavy payers



Whales love gameplay video, actively seek out new games and respond to advertising



Why whales sing?



Like discovering games via online word-of-mouth

Actively seek out new games

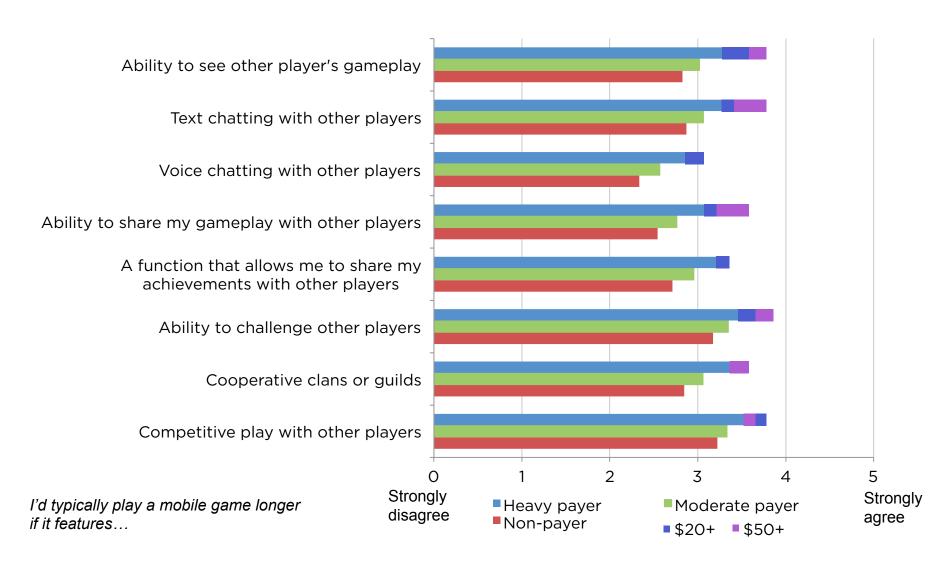
Gameplay video is engaging and influential

Facebook and YouTube are key discovery sources

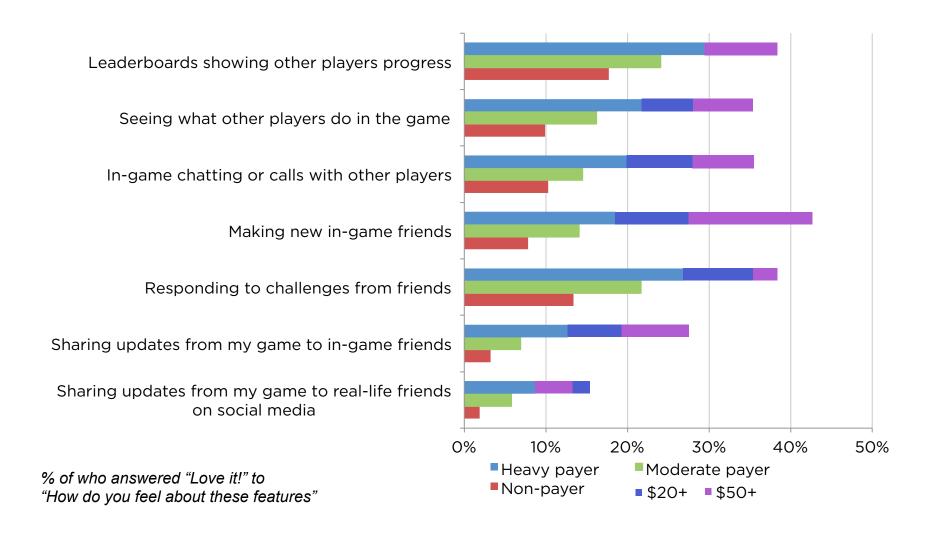
Engagement

What's social to you?

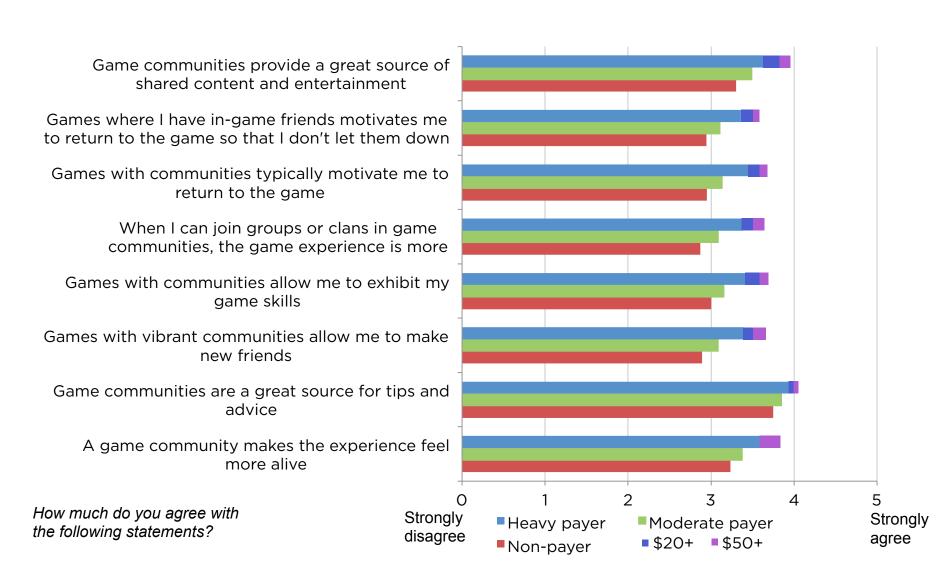
Social features lead to higher retention, especially for heavy payers



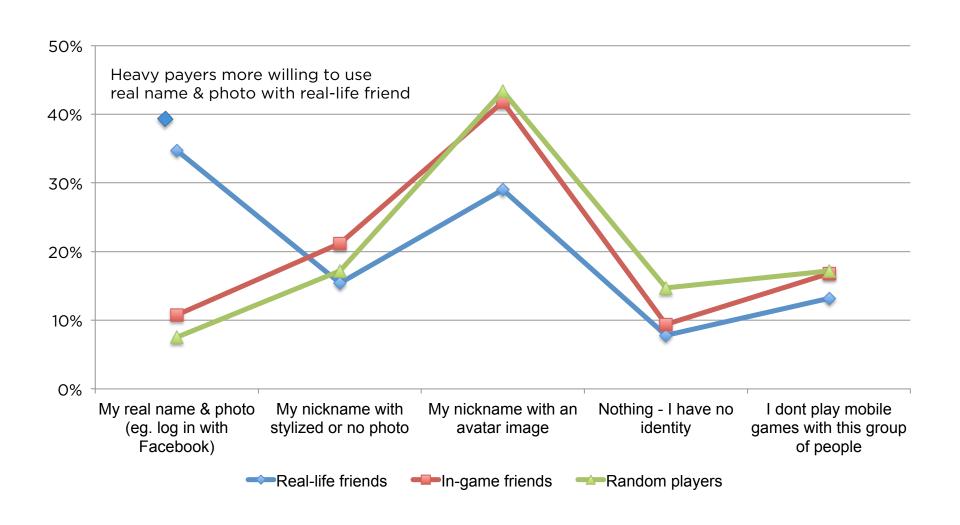
The more you spend, the more you "love" in-game social features



Game communities appeal strongly to all payers



Players strongly prefer to use nicknames and avatars



Why whales sing?



To play competitively

To show off

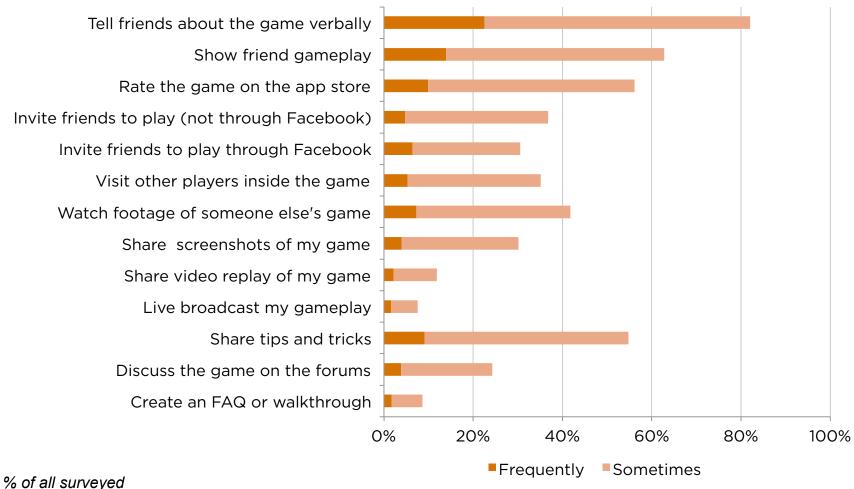
To make new in-game friends and connect with them

To participate in game communities to amplify social play

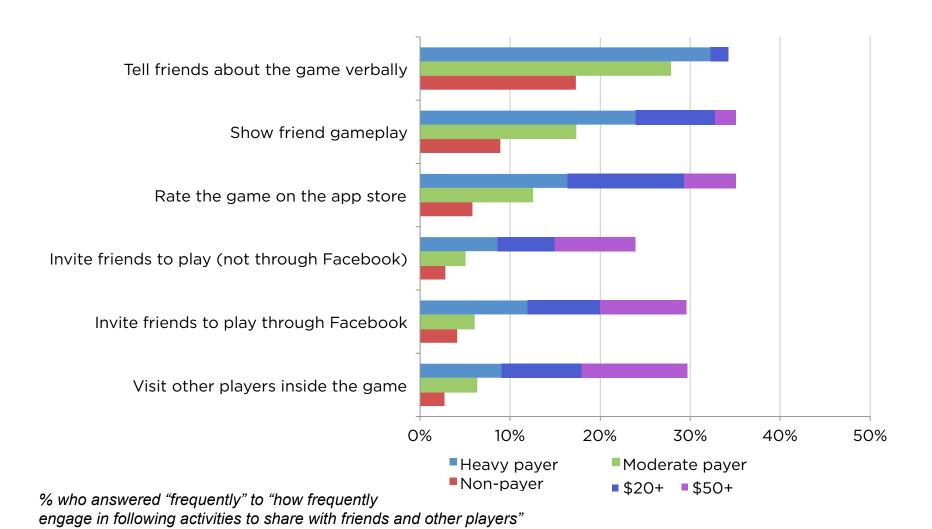
Sharing

Whales, what do you like to share and why?

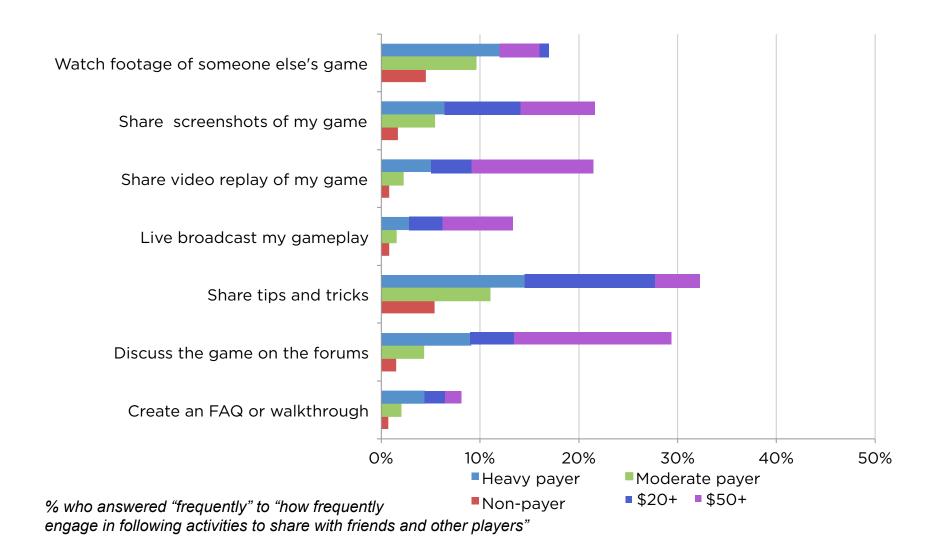
Offline sharing is most frequent way of sharing followed by rating



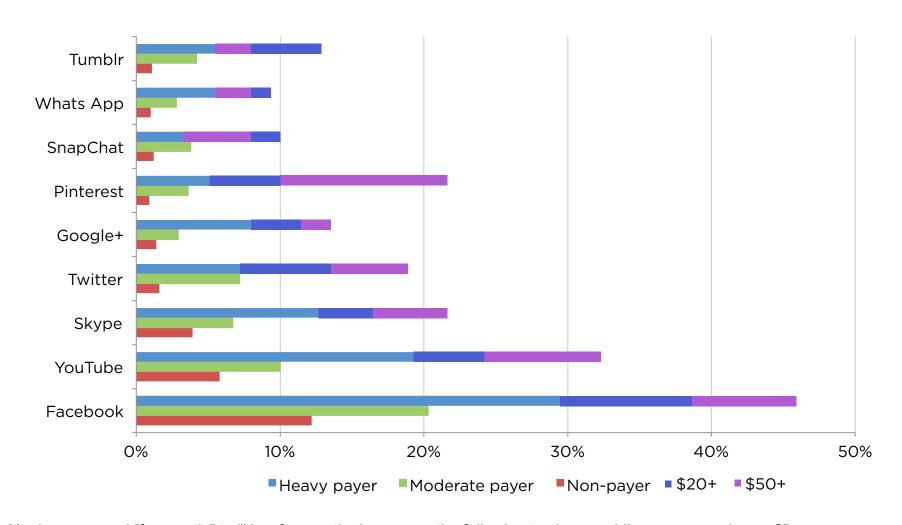
Heavy payers are much more likely to frequently share from games



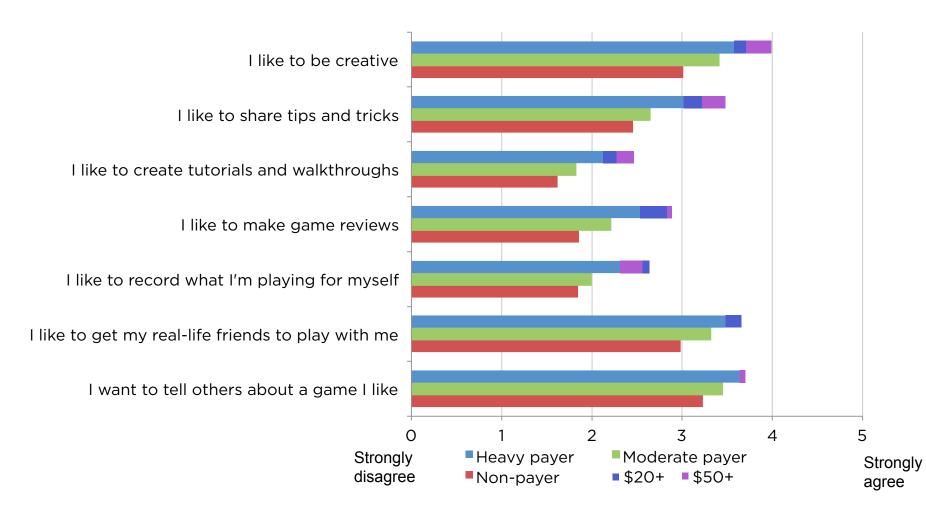
Heavy payers like to share content and tips & tricks and use forums



Facebook is #1 share destination followed by YouTube

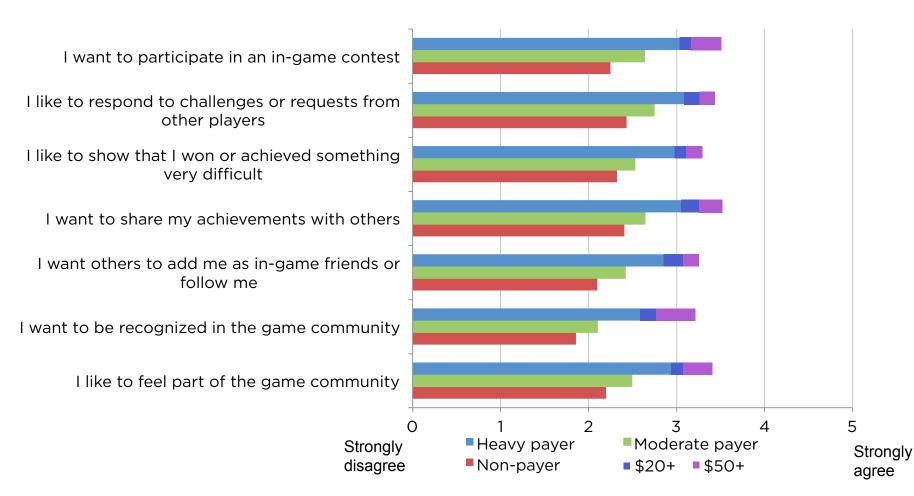


Creativity is key driver for sharing, and helping others to play or discover games is important



How much do you agree with "I enjoy gameplay sharing because...."

Payers share to be part of the game community



How much do you agree with "I enjoy gameplay sharing because...."

Why whales sing?



Enjoy sharing advice, tips & tricks

Are show-offs: share screenshots, replays and live broadcast gameplay

Want to see what others do: visit them in-game, watch their shared content

Want to be creative, help others and be part of game community

Make your whales happy



Competitive social play key ingredient

Amplify with sharing and in-game community

In-game community

- To let players connect and enable competitive & collaborative play with in-game friends
- To let them share tips & tricks, and show off
- To see what others do, compare, help, compete, connect

Provide tools for easy sharing

- Achievements, leaderboards
- Screenshots, video replays, live broadcasting

Enable sharing to multiple social media

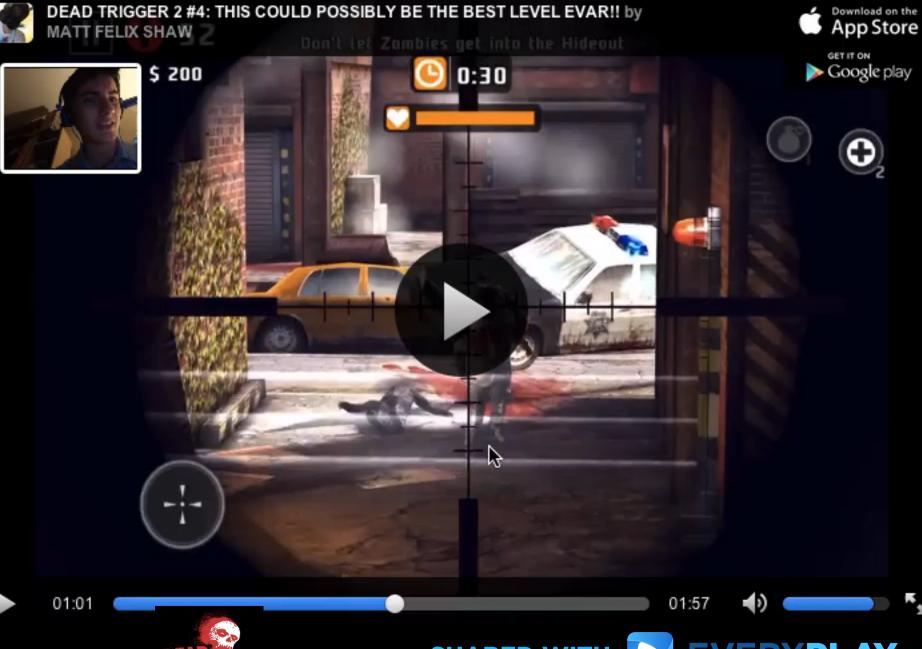
Facebook, YouTube key destinations





Mobile replay sharing and in-game community

for your whales and all players









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