### The Chinese Formula to a sustainable blockbuster

Jeff Lyndon EVP of iDreamSky

### Who is iDreamsky?

# The largest publishing platform in China with 120M MAU and we represent 23% of the market share

### Who is iDreamsky?



### The Blockbusters of China

	Logo	Game Name	Developer	Publisher
1		Fruit Ninja	Halfbrick	iDreamSky
2		Subway Surfer	Kiloo	iDreamSky
		Fishing Joy	Punchbox	Punchbox
4		Temple Run 2	Imangi	iDreamSky
		Angry Bird	Rovio	N/A
6		Temple Run	Imangi	iDreamSky
		Protect Carrot	Luobo	Luobo
		Plants vs. Zombie 2	PopCap	EA China
		Where is my Water	Disney Interactive	Disney China
		Fishing Joy	Punchbox	Punchbox

iResearch 2013 Feb Report -mGametracker

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#### **Requirements to be a Blockbuster**

- 50 Million RMB (8 Million USD) gross revenue a year
- Over 50 Million installs a year
- Rank within the Top 10 of all major channels for at least 4 months of the year

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### The problems you need to solve!

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### **Bandwidth Challenge**

	Salary	5G Data Plan	Percentage
China	<b>US\$656</b>	US\$150 3G	23%
Korea	<b>US\$2903</b>	US\$50 LTE	1.7%
USA	US\$3263	US\$50 4G	1.5%
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### **Geographical Challenge**



### 1.35 Billion People 32 Regions

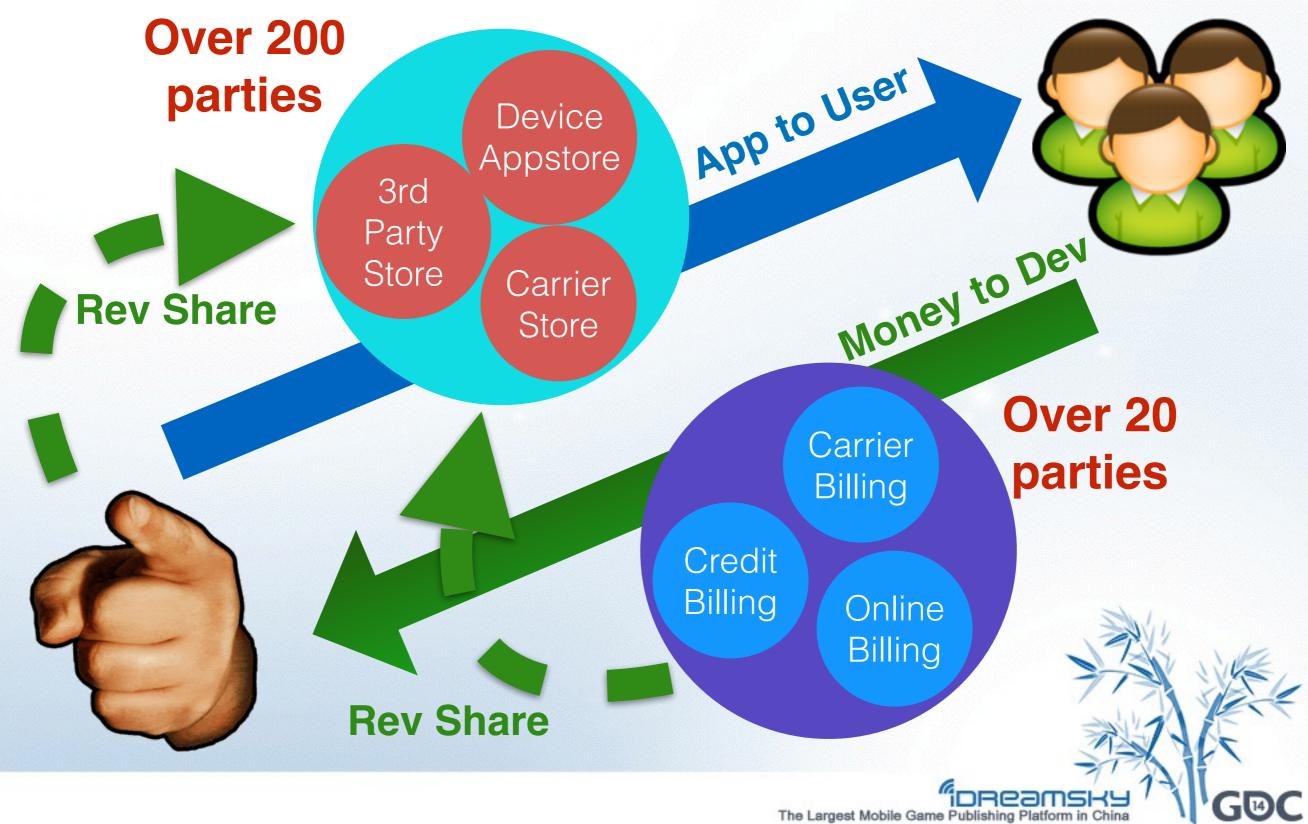
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### **Top 5 Regions by Revenue**

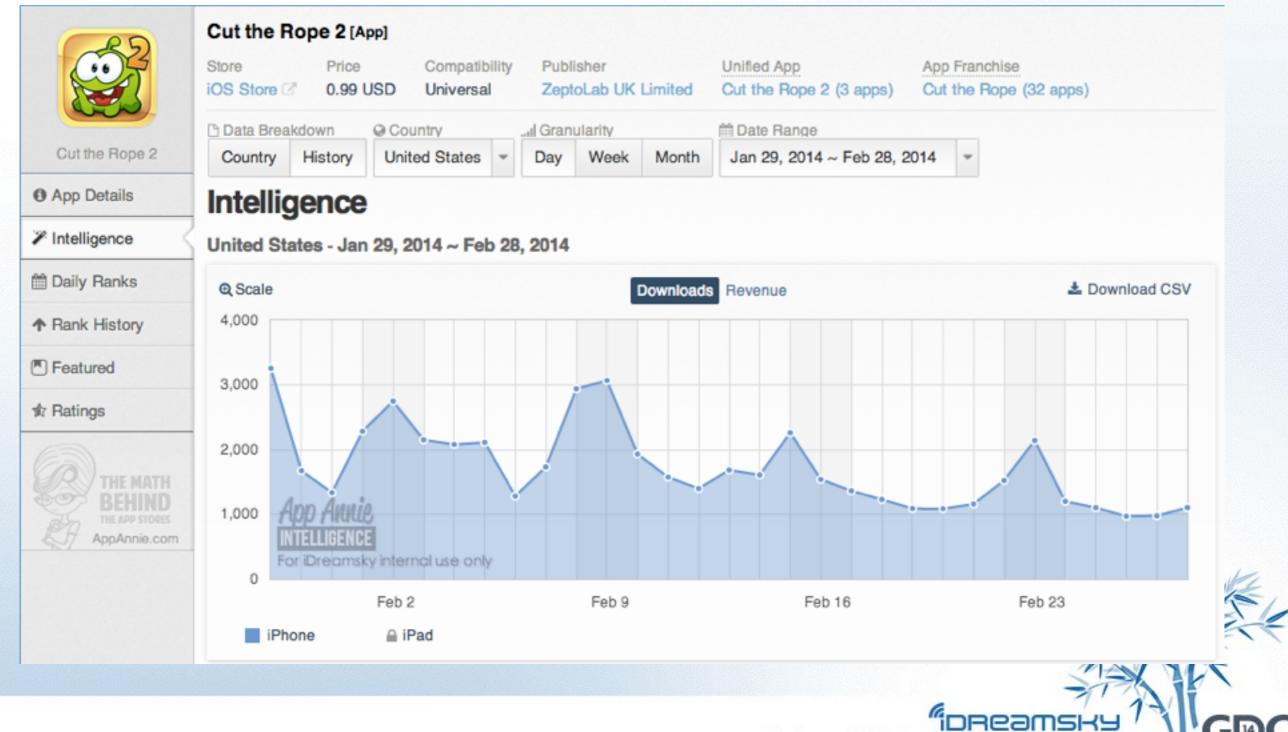
	Population	Population %	Revenue %	
Guangdou	104,303,132	7.79%	12.47%	
Zhenjiang	54,426,891	4.06%	6.2%	
Henan	94,023,567	7.02%	6.14%	
Sichuan	80,418,200	6.00%	5.17%	
Hunan	65,638,722	4.90%	5.11%	
Total		29.77%	35.09%	K
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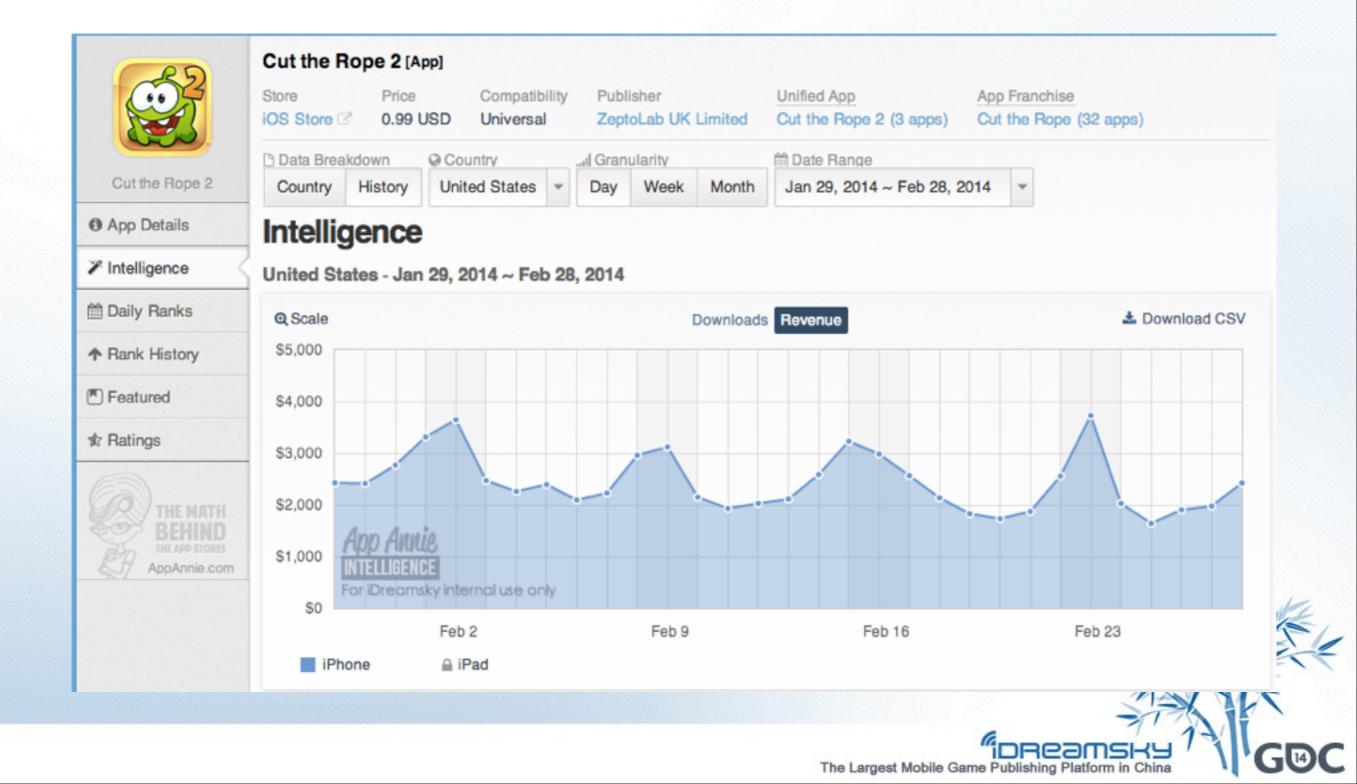
### **Distribution in China**



### Western monetization



### Western monetization



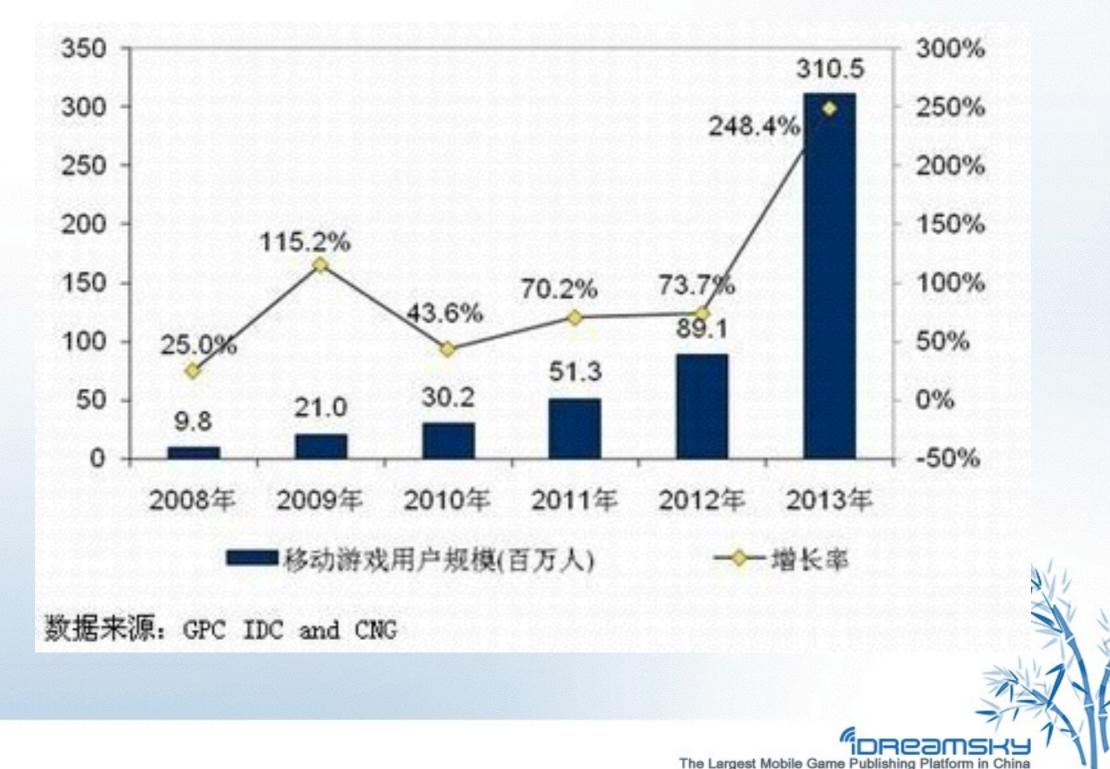
#### **Chinese version of Cut the Rope**



### Western monetization model does not work in China

	Data Breakdown @Country	Granularity Mate Range		
割绳子2	Country History China -	Day Week Month Jan 29, 2014 ~ F	eb 28, 2014 👻	
App Details	Intelligence			
Intelligence	China - Jan 29, 2014 ~ Feb 28, 2014			
Daily Ranks	@ Scale	Downloads Revenue	🕹 Download	d CSV
Rank History	\$100			
Featured	\$80			
Ratings	\$60			
BEHIND	\$40 Ann Aunio			
THE APP STORES AppAnnie.com	\$20 ANNUE			
	For iDreamsky internal use only \$0			
	Feb 2	Feb 9 Feb 16	Feb 23	

## Smart Device Growth Chart in China



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## Total mobile game revenue in China



### How we tackle these problems for our partners?

### **Roles of each party**

- Developer's Role
  - Provide Source Code
  - Tech & Creative Guidance & Approval

- iDreamsky's Role
  - Optimization for China
  - Localization Development
  - All local SDKs integration
  - Distribution
  - Marketing
  - Pay Developer

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### **Our Technical Solutions**

	<b>Original Client Size</b>	Optimized
Temple Run 2	<b>35M</b>	<b>18M</b>
Subway Surfer	<b>34M</b>	<b>17M</b>
Fruit Ninja	<b>35M</b>	<b>17M</b>
Sonic Dash	<b>57M</b>	<b>27.8M</b>
Every Day Bubble	37M	120
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### Culturization

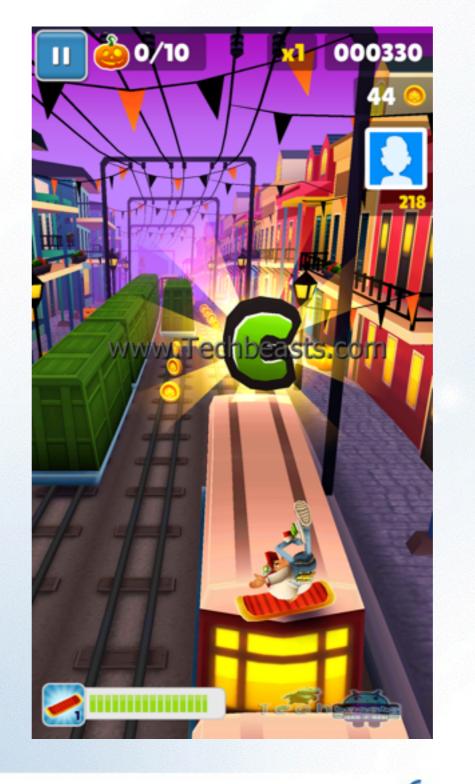




Creative Guidance for Dev
Ul and UX optimization
Difficulties adjustment
Technical optimization

### Subtle UI Difference





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### **Chinese Holiday Content**







### iDreamsky's Distribution

- 2 Games officially announced to be released on WeChat in 2014
- 3 Apps ranked top 10 in all major Appstores in China
- Top 3 Revenue generator for China Mobile, China Unicom and China Telecom in 2013 in Games.

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### **Our Monetization**





### **Alibaba adaptation**



### 1 Week Notice





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#### **Baidu Championship adaptation**



### 3 Days Notice





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#### **360 Chinese New Year adaptation**







### 1 Week Notice

#### **Q&A** Ask question to get a free gift from us!



#### Thank you! jeff.lyndon@idreamsky.com



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