l'll Explain Why There's a Cocktail Here Shortly

Don't Pass On BATTLE PASS

F2P Design Mixology

FEATURE OF FEATURES?

BATTLE PASS DOES IT ALL

WHAT IF I TOLD YOU

YE OLDE CAVALCADE O' CHARTS

EVERYONE'S DOIN' IT

Almost half of top 100 Grossing Games have a Battle Pass

Half of World's Top Grossing Titles Utilize a Season Pass

Top 10 games by worldwide revenue in 2021 with Season Pass



Top Games by Monetization Descriptors

Source: Sensor Tower

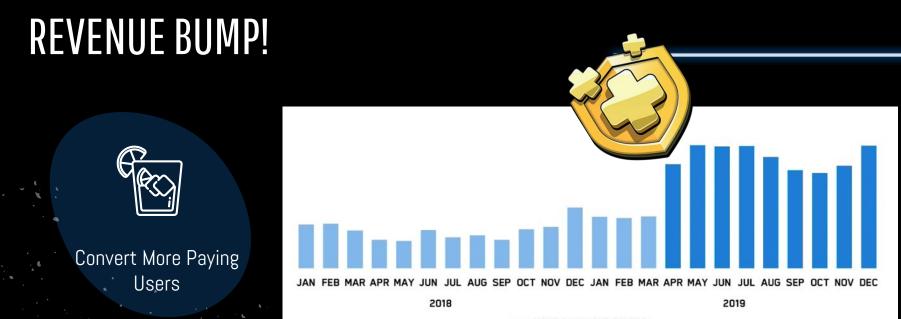


WE'VE DONE IT...

Implemented BP In Many Disparate Genres:

- Puzzle (Match-Three)
- Śocial Casino
- Trading Card Game
- $BUT\,$ Even Though The Title of This Talk Is "Don't Pass":
 - Usually Includes other MAJOR updates / feature sets
 - We've also reviewed it for many titles and concluded it WON'T work.





MONTHLY UNIQUE PAYERS

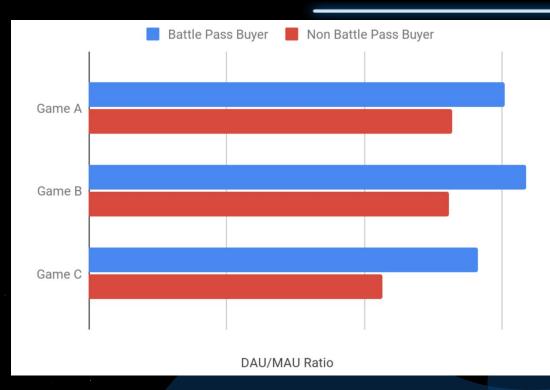
Source: Supercell - https://www.youtube.com/watch?v=tAST728YVaA

LTV AS WELL AS ARPU Keep Them Happily Paying! JAN FEB MAR APR MAY JUL OCT NOV DEC JAN FEB MAR APR AUG SEP NOV DEC 2019 2018 MONTHLY UNIQUE PAYERS AVERAGE MONTHLY SPEND PER PAYER

Source: Supercell - https://www.youtube.com/watch?v=tAST728YVaA

RETENTION BUMP!



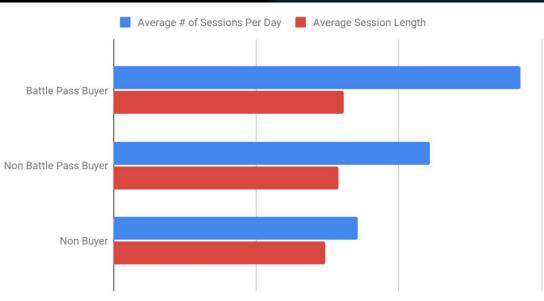


Source: Google Internal Data 2020 - https://medium.com/googleplaydev/how-battle-passes-can-boost-engagement-and-monetization-in-your-game-d296dee6ddf8

ENGAGEMENT BUMP!



Play More-Often for More Rewards



Source: Google Internal Data 2020 - https://medium.com/googleplaydev/how-battle-passes-can-boost-engagement-and-monetization-in-your-game-d296dee6ddf8

ECONOMICAL & SCALABLE!

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A <u>Machine</u> For "Content Treadmill"



H-H-HOW?!

Con and a

Show Me the Money!

MIX OF FINE INGREDIENTS + PERFECT BALANCE



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SWEET

Sharp, warming, nose-tingling, burning presence. Sugars, syrupy, A fruity flavors.

Acidic, citrusy, vinegary.

SOUR

Base biting taste, banks, coffees, chocolates.

BITTER

(G)

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OTHER?

Æ

Umami, saltiness, dryness / astringency, etc.

THE GOLDEN RATIO 2:1:1

2 Spirit

Sour

Sweet

* Works For Non-Alcoholic Cocktails Too - Substitute Tea / Pomegranate / Infusions

SOUR

SWEET

THE RAW INGREDIENTS



SAGA MAPS



A Journey...

- Feeling of Progression
- Sense of Sco<mark>pe</mark>
- A Focused Goal / Destination
- Special Waypoints / Unlocks

QUESTS / ACHIEVEMENTS



- Guided Goals
- To Direct Open-Ended Play..
 - (An "Endless Tutorial")
- Feeling of Choice
- Joy of Winning Free Rewards

PREMIUM / VIP CLUB



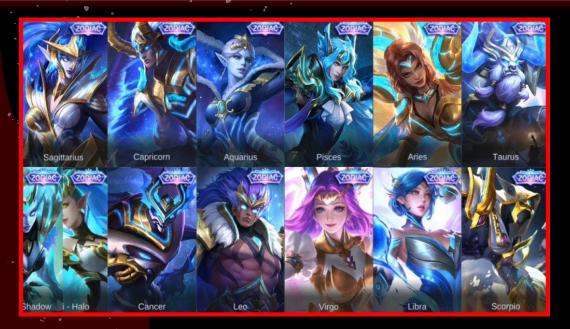
- Originating In Casino Games
- Easier Progression: Loostens the Game Economy
- Daily Bonuses
- Usually Tied to Low-Cost Monthly Subscription

SEASONS



- End Date with Big Rewards
- Progression Refreshes
- New Content / Events
- Leaderboard Jubilee

SKINS / COSMETICS



- Something Mighty Special
- You Covet It 'Cause Others Have It...
- ... Then You Show It Off
- Doesn't Affect Gameplay

THE BATTLE PASS GOLDEN RATIO 2:1:1

Z Spirited Trackfulls of Rewards

Sour & Steady Progression

Too-Sweet-To-Be-True Value Proposition

MIXOLOGY 101

BEST CURRENT PRACTICES FOR THE BATTLE PASS



Fortnite





Clash of Clans "Gold Pass"



Parallel Tracks

- Freebie Tr<mark>ack</mark>
 - Get On The Train
 - Revisit the screen constantly to claim (and be reminded of awesome deal).

Premium Tr<mark>ack</mark>

 Covet the goodies you could have earned (and still can!) with one cheap purchase.

Properly Laying Out Track

- Max It Out: Make it easy to get to the end...
 - **Catch It Up:** Earlier work counts towards progress...
 - Support late-comers (buy the pass near end of season)
- Reward Early-Finishers Too
- Make hopping tiers a <u>low-sweat</u> effort.
 - Should take some grinding...
 - But doable for casual players too...
 - Maybe with some tougher bonus quests for experts.





Max: 25000

ends.



CoC: Rewards

Challenges	Rewards	Perks	X
		80 (анан Гада 5d 20н 🎯
Get Gold Pass			X
Skeleton K	Magic IX		Bank (
Cold Pass Exclusive: Buy bhis season's Gold Pass and you ca rewards.	n unlock the above		
Pass sales end in 5d 20H			.99

Clear Summary of Rewards

- Cosmetic "Anchor Goal" -Exclusive, One-Time Skin
- Magic Items Speed up Economy
- "Free" Hard Currency

Making Rewards Rewarding

Generous

- Huge Value Vs. Buying the Rewards Directly as IAP
 - Unique cosmetic hero skins (expensive otherwise)
- Nice Mix of Hard Currency and Boosts (For Lower-Level Players)
 Perks (For High-Level Players)
 And Clan-Based Features (Such as 1-Gem Donations in CoC)

Well-Paced

- Clear "Gap" On Free Track Vs. Premium Track
- Big Honkin' Reward Every Few Rungs Esp Premium





CoC: Challenges



Mix of Big and Small

- Accomplish Tons of 'Em Just By Playing Normally
- Daily Fresh Challenges For Variety
- Tons of Options

SOME SPECIAL MIXES

A Few Games That Innovate On the Formula

Gardenscapes "Golden Ticket"







Tap to continue

Elegant / Effective:

The audacity to bring the "Battle Pass" to a Gardening-Themed Match-Three Game!

- Play As Usual
- Get Useful Rewards
- Immediate Boosts
- Cosmetic "Cute" Pet at Season's End
- Themed with Liveops
 Events (Disco, Yoga, Rodeo, Etc.)

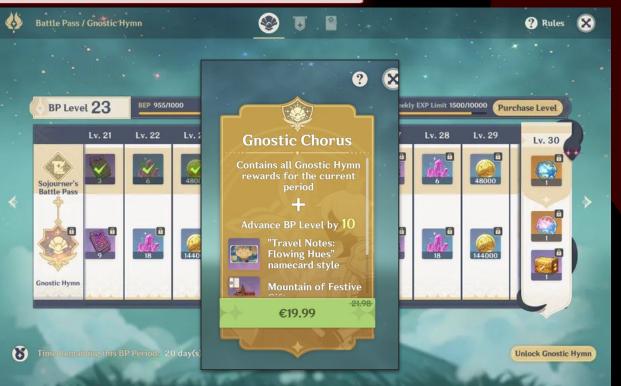


Genshin Impact

Tied to Gacha - Get Rare Items to Help Level-Up

Premium "Gnostic Hymn" Track for \$9.99 with Big Rewards Every 10 Tiers

Third **Ultra-Premium** Tier "Gnostic Chorus" for \$19.99 to Jump 10 Tiers + Premium Nameplate



Brawl Stars "Brawl Pass"



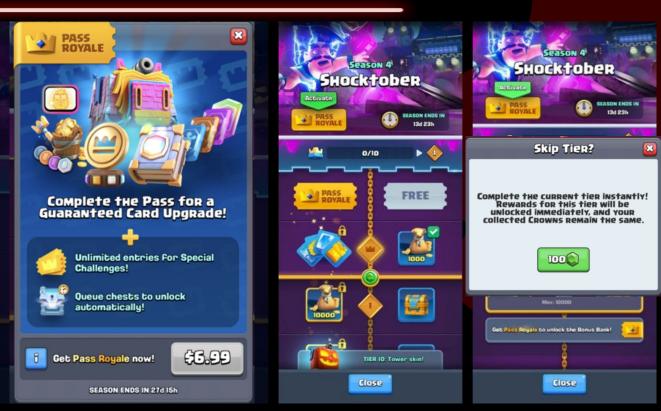
- Mix of Easy + Short
 Term, Medium-Term,
 Long-Term Quests
- Strongly Incentives
 Players to Try All
 Brawlers / Modes

Clash Royale "Pass Royale"

No Quests: Just Simple Progression: Play As Usual / Earn Crowns

Pay Gems to Unlock Tiers Early

Exclusive "Chest Queue" Feature and Free Tournament Re-Entries





A Few Examples of Less-Than-Palatable Battle Passes (IMHO)

Idle Miner Tycoon



- Tied to "Event Mines" -Encouraging More Event Gameplay, But Not Core Game Engagement
- The Big Reward Badge Tied to Event, Not Pass
- Scant Reason to Use the Pass if Not Already into the Event

Halo Infinite



My Halo impressions: one of the best competitive PVP experiences I've had in years, combined with basically the worst battlepass I've ever seen. This BP is so bad it makes the game less fun by forcing you to do annoying bullshit, and so stingy it feels pointless to grind it.

2:02 AM · Nov 16, 2021 · Twitter Web App

449 Retweets 49 Quote Tweets 7,421 Likes

Quests don't correlate with good gameplay (i.e. must use a specific weapon to get kills even if sub-optimal)

Objectives that progress the battle pass don't advance the game...

BATTL	E PASS 5	S DHALLENGES I S D1: HEROES OF REACH Premium Battle Pass		
	DAIL	Y	@ 22:34:39	ULTIMATE
	۲	PRACTICE MAKES PERFECTION Play any Match	0/1 50 XP	(E) HELLO WORLD
	WEE		🖨 2 💽 4 Days	HELLOWORLD
	۲	NOT SO FAST Kill an Enemy Spartan Trying to Return their Flag in PvP	0/1 250 XP	
		TEAM PLAYER Get Assists	5/10 200 XP	Aure
		LETHAL LERNAEAN Kill an Enemy Spartan with the Hydra in PvP	0/1 250 XP	
		LAND GRAB	0/1 200 XP	SIGIL



Archero

- Too-Short Season (two weeks)
- Big Payoff at End but Middling, Low-Value Rewards otherwise (a Slog)
- No Exclusive Cosmetics

IS YOUR BAR PROPERLY Stocked?

WARNING: A Battle Pass without the right ingredients won't pass muster.

(I've tried.)



THE RIGHT STUFF?

?

ADEQUATE REWARDS

Enough power-ups or varied items players actually care about?

META ENOUGH?

Enough level-ups, unlocks, events, or boost-uses to keep players consuming those rewards and wanting more more more?

PLACE TO SHOW OFF?

PvP or heavy social core? A sweet skin without a place to show it off is as sad as a selfie without Instagram.

ROOM TO GROW?

What about for long-time fans of your game? Still ways to up-level?

FINAL TIPS

ACCESSIBLE Price as <u>impulse buy</u> - most are

\$4.99.

CLEAR VALUE

<u>Really</u> obvious giveaways vs. a la carte IAP: Often 30x to 50x value... For Beginners, Mids, and Elders

FUN QUESTS

<u>Additive</u> to the game; Naturally flowing. Not too challenging. If not, OK to not have quests!

EXCLUSIVE REWARDS

Skins, emotes, or equipment players can't get elsewhere and covet / enjoy showing off.

FINAL TIPS 2

FRONT AND CENTER

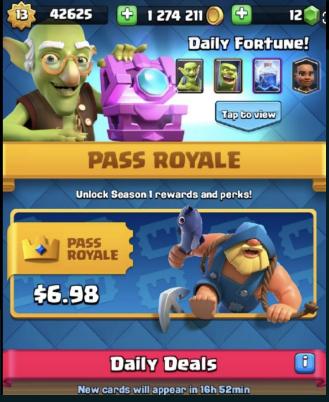
Make Central to Navigation / Home

Lots of Notifications / Alerts / Badges (No Claim, No Gain)

Also Top of IAP Store

<u>Also</u> Near Any Premium Features It Triggers





MIX WISELY!

David Fox CEO, Double Coconut david@doublecoconut.com

DOUBLE COCONUT