# Equity and Project Investment for Indies to AAA and Everything In Between



Leveraging New Models of Funding in Games

### Welcome!







### How to Fund a Game

- 01 Self Funded
- 02 Crowd Funding
- 03 Project Financing
- 04 Equity Investment

## Project Financing

Advance Against Royalty Model

History

Financing Range

Publishers and their Role



## **Equity Investment**

Investing in your Studio

History

Financing Range

Investors and their Role



## **Equity Investment**

Investing in your Studio

Example Founder Journey

#### **Key Terms**

Unpriced/Priced Round

Convertible Note/SAFE

Lead, Follow-on, Angel, Strategic Investor

Pre-Seed, Seed, Series A Round

Acquisition



# Which one is right for you?

Defining your Goals

Pros

Cons

Hybrid Approach



## **Pitching**

Pitch to the right Audience

Focus on Project or Studio?

Define your plan

Find the right partners



## Final Thoughts and the future of games financing

Envisioning positive change

Diversity

Accessibility

Community

Creating Change



## Thank you!

**Q&A** 

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